



## Case Study:

### About

Argent Financial Group is a comprehensive wealth management firm that operates through its wholly-owned subsidiaries. The company provides a wide array of services and solutions to cater to the wealth management needs of individuals and families, businesses, and institutional clients in the United States of America.

### Needs/ Challenges:

With a large number of undocumented jobs and complex spreadsheets, Argent was facing challenges in maintaining their financial operations and keeping track of revenue and fee payments. Spiralogics' expertise in developing and maintaining internal applications proved to be a valuable asset for Argent, helping them to keep their internal operations running smoothly.

### Solution:

Spiralogics has developed a comprehensive web application to aid in data management and provide support for various departments, including accounting. By creating a well-documented index, Spiralogics has made it easier to maintain and debug the application, ensuring its long-term functionality. The internal web application for tracking transfers and its efficient reporting tools can provide valuable insights and streamline operations for the Argent. Overall, Spiralogics has taken a thoughtful and strategic approach to developing the web application, to improve the efficiency and organization of the Argent's operations.

## Conclusion:

Spiralogics recommended client to upgrade their software to newer technology. Since then, Spiralogics has been providing technical support while enhancing key features of the system.